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February 6, 2003

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FEB - 6 2003

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Ms. Marlene Dortch
Secretary
Federal Communications Commission
445 12th St., S.W.
Washington, DC 20554

Re: Notice of Ex Parte Presentation
In the Matter of Review of the Section 251 Unbundling Obligations of Incumbent Local
Exchange Carriers, CC Docket Nos. 01-338, 96-98, and 98-147

Dear Ms. Dortch:

On February 5, 2003, Stephen Feinberg, CEO of Cerberus Capital Management L.P. and I met with Commissioner Kevin Martin to discuss the potential impact of proposed rule changes in the above-referenced proceeding on the financial markets.

An original and one copy of this notice is being submitted for each of the referenced proceedings in accordance with the Commission's rules.

Sincerely,

Laurence E. Harris

cc: Commissioner Kevin Martin

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